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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

Mar 10, 2020

Kathy A. Surnal - States

KATHY A. SURRATT-STATES

Chief United States Bankruptcy Judge

In re:

FORESIGHT ENERGY L.P., et al.,

Debtors.

Chapter 11

Case No. 4:20-bk-41308

(Joint Administration Requested)

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri, I, Dennis F. Dunne, move to be admitted pro hac vice to the bar of this Court for the purpose of representing Davidson Kempner Capital Management LP and certain of its affiliated funds in the instant matter. In support of this motion, I submit the following information as required by Local Rule 12.01(F):

a. Full name of the movant-attorney:

Dennis F. Dunne

b. Address and telephone number of the movant-attorney:

Milbank LLP 55 Hudson Yards New York, NY 10001 Telephone: (212) 530-5000

- c. Name of the firm or letterhead under which the movant practices:

 Milbank LLP
- d. Name of the law school(s) movant attended and the date(s) of graduation therefrom:

New York University School of Law, 1990

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e. State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any:

New York (1991) - Bar No. 2414373

- U.S. Supreme Court (2009)
- **U.S. Court of Appeals, First Circuit (2017)**
- U.S. Court of Appeals, Second Circuit (1995)
- **U.S. Court of Appeals, Third Circuit (1999)**
- **U.S. Court of Appeals, Fifth Circuit (2018)**
- **U.S. Court of Appeals, Ninth Circuit (2019)**
- U.S. District Court, Southern District of New York (1991)
- f. Movant is a member in good standing of all bars of which movant is a member and movant is not under suspension or disbarment from any bar.
- g. Movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.

Dated: March 10, 2020

New York, New York

Respectfully submitted,

MILBANK LLP

/s/ Dennis F. Dunne

Dennis F. Dunne

55 Hudson Yards New York, NY 10001 (212) 530-5000

Fax: (212) 530-5219 pmilender@milbank.com

Counsel to Davidson Kempner Capital Management LP and certain of its affiliated funds

Prepared and submitted by:

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Bryan Cave Leighton Paisner LLP
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Counsel to Davidson Kempner Capital Management LP and certain of its affiliated funds

Case 20-41308 Doc 113 Filed 03/12/20 Entered 03/12/20 23:45:28 Imaged Certificate of Notice Pg 4 of 5 United States Bankruptey Court

Eastern District of Missouri

In re: Foresight Energy LP Debtor

Case No. 20-41308-kss

Chapter 11

CERTIFICATE OF NOTICE

District/off: 0865-4 User: admin Page 1 of 2 Date Rcvd: Mar 10, 2020 Form ID: pdfo1 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 12, 2020. +Dennis F. Dunne, Milbank, Tweed et al., 1 Chase Manhattan Plaza, New York, NY 10005-1401 aty

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

John G. Willard

Kathryn Redmond

bvogt@atllp.com Kathryn Redmond

bvogt@atllp.com

Kathryn Redmond

bvogt@armstrongteasdale.com

on behalf of Debtor

on behalf of Debtor

on behalf of Debtor

on behalf of Debtor

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 12, 2020 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 10, 2020 at the address(es) listed below:

Brian C. Walsh Davidson Kempner Capital Management LP on behalf of Creditor brian.walsh@bclplaw.com Ira S Dizengoff on behalf of Creditor Ad Hoc First Lien Group idizengoff@akingump.com Jaimie L Mansfield on behalf of Debtor Tanner Energy LLC jmansfield@atllp.com, bvogt@armstrongteasdale.com Jaimie L Mansfield on behalf of Debtor Sugar Camp Energy, LLC jmansfield@atllp.com, bvogt@armstrongteasdale.com Jaimie L Mansfield on behalf of Debtor Macoupin Energy LLC jmansfield@atllp.com, bvogt@armstrongteasdale.com Jaimie L Mansfield on behalf of Debtor Williamson Energy, LLC jmansfield@atllp.com, bvogt@armstrongteasdale.com Jaimie L Mansfield on behalf of Debtor Foresight Coal Sales LLC jmansfield@atllp.com, ${\tt bvogt@armstrongteasdale.com}$ John G. Willard on behalf of Debtor Foresight Energy Labor LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com John G. Willard on behalf of Debtor Foresight Energy Finance Corporation jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com John G. Willard on behalf of Debtor Sitran, LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com John G. Willard on behalf of Debtor Akin Energy LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com John G. Willard on behalf of Debtor MaRyan Mining LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.comJohn G. Willard on behalf of Debtor Hillsboro Transport LLC jwillard@armstrongteasdale.com, ${\tt bvogt@armstrongteasdale.com}$ John G. Willard on behalf of Debtor Adena Resources, LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com John G. Willard on behalf of Debtor Seneca Rebuild LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com John G. Willard on behalf of Debtor American Century Transport LLC $jwill ard @armstrong teas dale.com, \\ bvog t @armstrong teas dale.com \\$ John G. Willard on behalf of Debtor American Century Mineral LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com John G. Willard on behalf of Debtor Oeneus LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com

Mach Mining, LLC jwillard@armstrongteasdale.com,

Coal Field Repair Services LLC kredmond@atllp.com,

Coal Field Construction Company LLC kredmond@atllp.com,

Logan Mining LLC kredmond@atllp.com, bvogt@atllp.com

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District/off: 0865-4 User: admin Page 2 of 2 Date Rcvd: Mar 10, 2020

Form ID: pdfol Total Noticed: 1

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Kathryn Redmond on behalf of Debtor LD Labor Company LLC kredmond@atllp.com, bvogt@atllp.com Mark V. Bossi on behalf of Creditor Ad Hoc First Lien Group mbossi@thompsoncoburn.com, lmckinnon@thompsoncoburn.com

Office of US Trustee USTPRegion13.SL.ECF@USDOJ.gov

Richard W. Engel, Jr. on behalf of Debtor Foresight Energy GP LLC

rengel@armstrongteasdale.com,

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bvogt@armstrongteasdale.com; srice@armstrongteasdale.com; tritter@armstrongteasdale.com; jrenaud@arm strongteasdale.com

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Richard W. Engel, Jr. on behalf of Debtor Viking Mining LLC rengel@armstrongteasdale.com, bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com

Richard W. Engel, Jr. on behalf of Debtor Hillsboro Energy LLC rengel@armstrongteasdale.com, bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com

Richard W. Engel, Jr. on behalf of Debtor Patton Mining LLC rengel@armstrongteasdale.com, bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com

TOTAL: 35